

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

GEOFFREY VARGA and WILLIAM CLEGHORN, solely in their capacity as Joint Voluntary Liquidators of Bear Stearns High-Grade Structured Credit Strategies (Overseas) Ltd. and Bear Stearns High Grade Structured Credit Strategies Enhanced Leverage (Overseas) Ltd., and not individually,	:	x
	:	
Plaintiffs,	:	
	:	
- against -	:	<u>NOTICE OF APPEARANCE</u>
BEAR STEARNS ASSET MANAGEMENT INC., THE BEAR STEARNS COMPANIES INC., BEAR, STEARNS & CO. INC., RALPH CIOFFI, MATTHEW TANNIN, RAY MCGARRIGAL and DELOITTE & TOUCHE LLP,	:	
	:	
Defendants.	:	
	:	

TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:

PLEASE TAKE NOTICE that the undersigned hereby appears in this action as counsel for defendants Bear Stearns Asset Management Inc., The Bear Stearns Companies, Inc., and Bear, Stearns & Co. Inc. (the "Bear Stearns Defendants").

The undersigned is admitted to practice before this Court.

Dated: New York, New York
June 18, 2008

Respectfully submitted,

KRAMER LEVIN NAFTALIS & FRANKEL LLP

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Attorneys for the Bear Stearns Defendants